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REVIEW ARTICLE

Hospital Epidemiology Units in Brazil: an integrative literature review

Núcleos Hospitalares de Epidemiologia no Brasil: uma revisão integrativa de literatura Unidades de Epidemiología Hospitalaria en Brasil: una revisión integradora de la literatura

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ABSTRACT

Background and Objectives: the activities of epidemiological surveillance within hospital settings assume diverse structures and work processes according to different regions. This study aimed to map the studies conducted on the structure and/or processes of Hospital Epidemiology Units in Brazil. **Methods**: this is an integrative literature review conducted in the PubMed, Virtual Health Library (VHL), Brazilian Digital Library of Theses and Dissertations (BDTD), and CAPES Journals databases, using predefined descriptors. The search covered the period from 1971 to 2022. The construction of this study was guided by checklist items and the Preferred Reporting Items for Systematic Reviews and Meta-Analysis elaboration. The process of selecting and organizing study inclusion and exclusion was carried out through the Rayyan application. **Results:** eighteen studies were identified using controlled descriptors (Epidemiologic Surveillance Services; Hospitals; and Health Evaluation) in the selected databases, distributed across ten federal units. Regarding the searches for studies on Hospital Epidemiology Units, we came across studies on other subjects that do not necessarily provide information on the functioning or systematic nature of the organization. These studies present as their object, for instance, the illnesses reported by the unit. **Conclusion:** it was identified that the studies address topics such as notification and investigation of diseases and injuries, and active search. Some even verticalize analyses on integration between sectors within hospital settings and in the external care network. However, there are few studies that analyze the performance of the units – analysis of processes and outcomes.

Keywords: Epidemiology. Epidemiological Surveillance Services. Hospitals. Health Assessment. Hospital Epidemiology Unit.

RESUMO

Justificativa e Objetivos: as atividades de vigilância epidemiológica dentro de ambientes hospitalares assumem estruturas e processos de trabalho diversificados segundo as diferentes regiões. Este estudo teve como objetivo mapear os estudos realizados sobre estrutura e/ou processos dos Núcleos Hospitalares de Epidemiologia no

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Brasil. **Método**: trata-se de revisão integrativa da literatura realizada nas bases de dados PubMed, Biblioteca Virtual em Saúde (BVS), Biblioteca Digital Brasileira de Teses e Dissertações (BDTD) e Periódicos CAPES, usando descritores pré-definidos. A busca compreendeu o período de 1971 a 2022. A construção deste estudo foi guiada pelos itens de checagem e elaboração do *Preferred Reporting Items for Systematic Reviews and Meta-Analysis*. O processo de seleção e organização da inclusão e exclusão das publicações foi realizado por meio do aplicativo Rayyan. **Resultados**: foram identificados 18 estudos, utilizando-se descritores controlados (*Epidemiologic Surveillance Services; Hospitals; Health Evaluation*) nas bases de dados selecionadas, distribuídos em dez Unidades Federativas. Em relação às buscas por publicações sobre os Núcleos Hospitalares de Epidemiologia, deparamo-nos com estudos sobre outros assuntos que não necessariamente informam sobre o funcionamento ou sistemática de organização. Estes apresentam como objeto, por exemplo, os agravos notificados pelo núcleo. **Conclusão**: foi identificado que os estudos abordam temas como notificação e investigação de doenças e agravo, e busca ativa. Alguns ainda verticalizam análises sobre integração entre setores dentro do ambiente hospitalar e na rede de assistência externa. No entanto, são escassos estudos que analisassem a atuação dos núcleos – análise de processos e resultados.

Descritores: Epidemiologia. Serviços de Vigilância Epidemiológica. Hospitais. Avaliação em Saúde. Núcleo Hospitalar de Epidemiologia.

RESUMEN

Justificación y Objetivos: las actividades de vigilancia epidemiológica en entornos hospitalarios asumen estructuras y procesos de trabajo diversos según las diferentes regiones. Este estudio tuvo como objetivo mapear los estudios realizados sobre la estructura y/o procesos de los Núcleos de Epidemiología Hospitalaria en Brasil. Métodos: se trata de una revisión integrativa de la literatura realizada en las bases de datos PubMed, Biblioteca Virtual en Salud (BVS), Biblioteca Digital Brasileña de Tesis y Disertaciones (BDTD) y Periódicos CAPES, utilizando descriptores predefinidos. La búsqueda abarcó el período de 1971 a 2022. La construcción de este estudio fue quiada por los elementos de verificación y elaboración del Preferred Reporting Items for Systematic Reviews and Meta-Analysis. El proceso de selección y organización de la inclusión y exclusión de las publicaciones se llevó a cabo a través de la aplicación Rayyan. Resultados: se identificaron 18 estudios utilizando los descriptores controlados (Epidemiologic Surveillance Services; Hospitals; Health Evaluation) en las bases de datos seleccionadas, distribuidos en diez Unidades Federativas. En relación a las búsquedas de publicaciones sobre Centros Hospitalarios de Epidemiología, encontramos estudios sobre otros temas que no necesariamente aportan información sobre el funcionamiento o la sistemática de la organización. Estos presentan como objeto, por ejemplo, los problemas notificados por el núcleo. Conclusión: se identificó que los estudios abordan temas como notificación e investigación de enfermedades y lesiones, y búsqueda activa. Algunos incluso verticalizan los análisis sobre la integración entre sectores del entorno hospitalario y la red asistencial externa. Sin embargo, son pocos los estudios que analizan el desempeño de los centros – análisis de procesos y resultados.

Palabras Clave: Epidemiología. Servicios de Vigilancia Epidemiológica. Hospitales. Evaluación de la Salud. Núcleo Hospitalario de Epidemiología.

INTRODUCTION

Epidemiological surveillance has a history dating back to the 19th century, and was limited to data collection, compilation, assessment and dissemination to health authorities and the general public, with the main objective of early detection of patients with a view to their isolation.¹

The expansion of epidemiological surveillance actions to the hospital level began with Ordinance 2,529 of November 2004, which created the Brazilian National Subsystem of Epidemiological Surveillance in hospital settings and, thus, paved the way for implementing Hospital Epidemiology Units (HEU) as a way of optimizing health surveillance actions from the hospital context, with elements already inherent to epidemiological surveillance, including data collection and processing activities, data analysis and interpretation, recommendation of prevention

and control measures, promotion of prevention and control actions, assessment of the effectiveness of the measures adopted and dissemination of relevant information.^{2,3,4}

In 2010, through Ordinance MoH/MO 2,254 of August 5, 2010, Hospital Epidemiological Surveillance (HES) was established within the Brazilian National Health Surveillance System (SNVS - *Sistema Nacional de Vigilância em Saúde*). Its purpose was to define an initial network of national reference hospitals for developing epidemiological surveillance actions in hospital settings.³

HEU are structures created to carry out epidemiological surveillance in hospitals and health units. The main objective of these units is to ensure the development of epidemiological surveillance activities in hospital health settings, preventing and controlling diseases, health problems and events (DHE) and other hospital infections. They are made up of healthcare professionals with ex-

perience and/or training in public health who work in an articulated manner, aiming to detect, report and investigate illnesses, in close coordination with the Brazilian National Public Health Emergency Alert and Response Network (CIEVS Network) as well as the detection of deaths of women of childbearing age, declared maternal deaths, infant and fetal deaths, deaths from infectious diseases and from ill-defined causes. Thus, they carry out activities such as data collection and analysis, DHE and infection outbreak identification, prevention measure implementation and suspected case investigation.⁵

The activities developed by HEU, within hospital settings, assume structures and work processes guided by guiding ordinances to be developed. Every unit should act by reporting and investigating diseases and injuries through active search, data consolidation, analysis and dissemination of information, promotion of control actions, in addition to assessment of the efficacy and effectiveness of the measures adopted, promotion of integration between key sectors of the hospital and timely monitoring.⁶⁻⁷

It is important to understand HEU, demonstrating their performance within hospital units and how their production can reflect on local managers' decision-making and on the knowledge of emerging diseases faster and accurately.

This work aims to map the studies carried out on the structure and/or processes of HEU in Brazil. Carrying out an integrative review on the topic can help identify situations within the units with their connections and divergences.

MÉTODOS

This is an integrative literature review to map studies on HEU. The types of studies included in the study were full articles published in indexed journals, dissertations and theses. The search period considered was from 1971 to 2022, filtered in the PubMed, Virtual Health Library (VHL), Brazilian Digital Library of Theses and Dissertations (BDTD) and CAPES Journals (CAFe access) databases, using defined strategies, according to Chart 1. The filters used in the databases to search for descriptors were the title or, in the abstract, the descriptors indexed in the aforementioned databases. The studies were exported on December 21, 2022.

The construction of this study was guided by the Preferred Reporting Items for Systematic Reviews and Meta-Analysis (PRISMA 2020) checking and preparation items, aiming to increase the quality and reliability of the information obtained.

Studies that assessed the structure and/or processes and/or outcomes of HEU in Brazil were included. Therefore, articles that studied communicable and non-communicable diseases and injuries, hospital infections and other situations that do not constitute HEU structuring were excluded.

The categorization of studies available in the databases used in the study was carried out by a researcher with experience in HES, using the online platform Rayyan.

The following DeCS terms were used with the combined search strategies and the Boolean operators OR and AND (Chart 1):

The descriptors used in the BDTD platform were inserted in Brazilian Portuguese, as this was more successful in locating available studies.

The process of selecting and organizing the inclusion and exclusion of articles was carried out using Rayyan application, where titles and abstracts were read, duplicates were excluded, the reasons for exclusion were categorized, and the articles were selected for full reading.

An Excel spreadsheet was created to extract data from articles selected for full reading with the following variables: study title; authors; journal name and year of publication; study period; study location; study focus (structure, process or outcome); objective; and study considerations.

Chart 1. Method for searching journals in databases with controlled descriptors.

| | METHOD | | | | | | | |
|----------|---|---|-----------------------|--|--|--|--|--|
| Database | Controlled descriptors | Search strategy | Studies retrieved (N) | | | | | |
| PubMed | Epidemiologic Surveillance Services | ((Epidemiologic Surveillance Services) AND (hospitals)) | | | | | | |
| | Hospitals | AND (Health Evaluation) | 353 | | | | | |
| | Health Evaluation | | | | | | | |
| VHL | Epidemiology/Epidemiologic Surveillance | (Epidemiology) OR (Epidemiologic Surveillance | | | | | | |
| | Services | Services) AND (hospitals) AND (Health Evaluation) | 198 | | | | | |
| | Hospitals | | | | | | | |
| BDTD | Health Evaluation | All fields: Epidemiologia OR All fields: Serviços de | | | | | | |
| | Epidemiologia/Serviços de Vigilância | Vigilância Epidemiológica AND (All fields: Hospitais) | 160 | | | | | |
| | Epidemiológica | AND (All fields: Avaliação em Saúde) | 100 | | | | | |
| | Hospitais | | | | | | | |
| CAPES | Avaliação em Saúde | Any field contains Epidemiologic Surveillance Services | | | | | | |
| JOURNALS | Epidemiologic Surveillance Services | and any field contains Hospitals and any field contains | 647 | | | | | |
| | Hospitals | Health Evaluation | | | | | | |
| | Health Evaluation | | | | | | | |
| Total | | | 1,358 | | | | | |
| | | | _,350 | | | | | |

RESULTS AND DISCUSSION

All studies (n=1,358; 100%) found through database analysis were exported to Rayyan to exclude duplicates (n=94; 6.92%). After reading the title and abstract, another 1,099 (80.93%) were excluded because they did not match the study objective. Others (n=06, 0.44%) were excluded because they were not available for reading in full. And 159 (11.71%) articles remained for full reading, as shown in Table 1.

After reading the selected articles in full (n=159), we excluded 152 because they were not consistent with the proposed objective. In order to meet the study objective, seven studies were included (Table 1).

We listed the reasons for exclusion of articles after reading titles and abstracts, as observed in the PRISMA flow diagram (Chart 2). We verified studies that had as their research object diseases, injuries and events in public health, and chronic non-communicable illnesses accounted for n=462 (42.2%) of reasons for exclusion.

Table 1. Refinement of analysis performed after exporting articles to the databases.

| Result of automated analysis by Rayyan application | Number of studies |
|--|----------------------|
| Total studies | 1,358 |
| Studies excluded due to duplication | 94 |
| Studies excluded due to articles not being available in full | 06 |
| Studies excluded after reading titles and abstracts | 1,099 |
| Studies excluded after reading full text | 136 |
| Studies excluded because they do not address | 16 |
| Hospital Epidemiological Surveillance (international | |
| scenario) | |
| Studies included | 07 |

Source: prepared by the author (2023).

In order to identify studies through other methods and further refine the search, the bibliographic references of the seven studies included in database analysis were checked. Thus, we identified 923 bibliographic reference records. After analyzing these references, 11 studies that met the study objectives were eligible, as observed in the PRISMA flow diagram presented in Chart 2.

The PRISMA flow diagram shows that the number of journals reviewed in this process totaled 2,281 records. Eighteen studies were included, identified in the sum of the following search strategies: databases (n=07) and other methods (bibliographic references of articles) (n=11). As this is an integrative review, this research was not submitted to a Research Ethics Committee (REC).

In accordance with the study objectives, 18 studies were included in this integrative review (Figure 2; Chart 3), which can therefore be distributed within the Federative Units (Figure 2).

In the analysis of included studies, we found works by several authors meeting different objectives. We observed that four studies carried out in the states of Pernambuco and Piauí, assessing HEU implementation, recorded moments of progress and setbacks. Moreover, there were deficiencies in the physical and material structure, a shortage of human resources and the need for training, compromising their operationalization.^{8,9,12}

In turn, a study carried out in the state of Rio de Janeiro in 2017 reports the experience and challenges of implementing HEU. The authors describe that the unit plays a fundamental role as a reporting unit for the municipality and the state.¹⁰

A study conducted in Brasília in 2013 presented a situational diagnosis of the emergency hospital network's response capacity to events associated with international

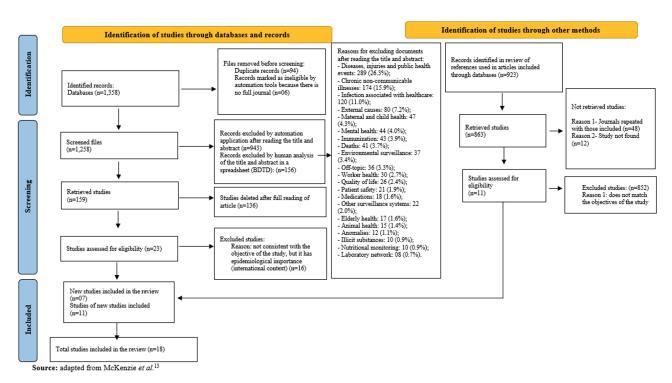


Figure 1. PRISMA 2020 flow diagram: Hospital Epidemiology Units: an integrative literature review.

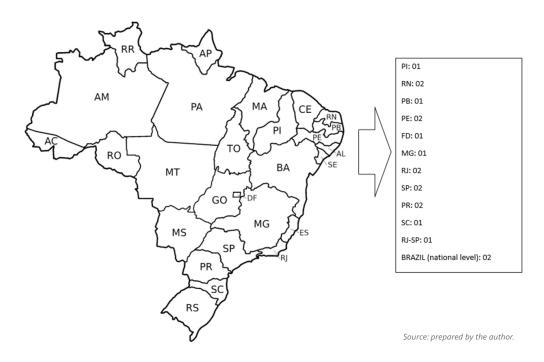


Figure 2. Distribution of the 18 studies included in the review at national level

travelers. The authors observed that notification flows in HEU are not consolidated among professionals and there is a dichotomy between professionals working in care and surveillance. ^{13,27}

Another problem detected was the accumulation of HEU activities, performing, among other functions, the active search for events in hospitals, the investigation of events in their area of coverage, the performance of activities in other sectors concurrently with HEU activities, not having agile and efficient means of communication, revealing a lack of specific training for professionals in surveillance teams and a deficiency of human resources.¹³

A study on HEU in the state of São Paulo indicated that hospital surveillance has been carried out by highly qualified professionals, given their training and experience in the area, with a predominance of nurses. Most services are coordinated by medical professionals. Active search was the predominant form of screening for cases of diseases and conditions requiring compulsory notification, and several strategies were used for this purpose. Study participants considered insufficient human resources, difficulty in raising awareness among healthcare professionals and high workload as factors that hinder work processes.¹⁴

Still in São Paulo, a study carried out between 2006 and 2011, assessing the HEU network, contextualizing structure, work process and outcomes, demonstrated that, from the perspective of physical infrastructure, materials and equipment, the units present favorable conditions both in relation to the adaptation of their structures and in relation to the availability of IT equipment. Most of them face significant staff shortages. There are still some units that are in the process of adapting to certain indicators and need to improve their procedures

comprehensively. This involves not only organizing the activities carried out in HEU, but also expanding staff.¹⁵

In order to identify the relationship between the organizational climate in the HEU in the city of Natal, RN, in 2010, it was suggested that the performance of epidemiological surveillance in hospital settings demands professionals with a profile that ranges from the ability to overcome challenges to the ability to raise awareness of care professionals in the process. Furthermore, it is essential to have the necessary flexibility to deal with the transformations imposed by the environment in which the institution is located.¹⁶

Another study conducted in Natal on nurses' knowledge of HES actions concluded that most nurses are aware of epidemiological surveillance actions, especially notification actions, but do not notify the HEU. Most nurses, when identifying ND, do not communicate them to HEU. As a result, the information is fragmented and lost so that it does not express the performance of integrated work with this core group.¹⁷

Research conducted in Minas Gerais analyzed ND and injuries that occurred in a university hospital's HEU. Through detailed data analysis, it seeks to inform both the profile of the diseases reported and possible areas for improvement in the notification process and in the response to these events, thus promoting advances in public health management, contributing to implementing new HEU, reorganizing existing ones and preventing communicable diseases.²⁰

A nationwide integrative review of HEU, carried out in 2019, highlighted that the obstacles to the full operationalization of HEU included: lack of staff training; lack of institutional support; low prioritization by public management; failure to comply with the requirements

Chart 2. Distribution of included studies according to title, authors, journal and year of publication, study period, study location, study focus, objective and considerations.

| Study title | Authors | Journal (year of publication) | Study period | Study location | Study focus | Objective | Considerations |
|--|---|---|--------------|----------------|---------------|--|--|
| Núcleos de epidemiologia em hospitais de alta complexidade da rede pública de saúde situados no Recife, Pernambuco: avaliação da implantação | Mendes, Freese, Guimarães ¹⁴ | Revista Brasileira de Saúde Materno Infantil (2004) | 2000 | Recife | S/P | Assess the degree of implementation of epidemiology units in seven highly complex hospitals in the public health network located in Recife. | During the implementation process of HEU, there are moments of progress and setbacks, influenced by contextual factors. In most of them, there are deficiencies in the physical and material structure, compromising their operation. One of the main obstacles to the implementation and operation of HEU is related to the lack of human resources as well as the need for training. |
| Avaliação da implantação dos núcleos hospitalares de epidemio- logia | Oliveira et al. ¹⁵ | Revista de Enfermagem UFPE online (2019) | 2016 | Piauí | S/P | Assess HEU implementation. | In general, all of them have made progress in carrying out active searches, data processing and investigation of notifiable diseases (ND). However, despite the positive results in terms of increasing the number of notifications, some institutions still have gaps in carrying out passive searches, and the data, even though consolidated, are not disclosed in a way that allows for timely intervention. |
| Três décadas de epidemiologia hospitalar e o desafio de integrar a Vigilância em Saúde: reflexões a partir de um estudo de caso | Escosteguy, Pereira, Medronho ¹⁶ | Ciência & Saúde Coletiva (2017) | 2017 | Rio de Janeiro | S/ P/ O | Report the experience of implementing and deploying the epidemiology service/HFSE. | The epidemiological surveillance routine is fully structured. The service is part of the Hospital Epidemiological Surveillance Network (REVEH - Rede de Vigilância Epidemiológica Hospitalar) of national interest, and plays an important role as a reporting unit within the municipality and the state. |
| Avaliação do Subsistema Nacional de Vigilância Epidemiológica em Âmbito Hospitalar no estado de Pernambuco, Brasil | Siqueira Filha, Vanderlei, Mendes ¹⁷ | Epidemiologia e Serviços de Saúde (2011) | 2008 | Pernambuco | S/P | Assess the degree of implementation of HEU that make up the Reference Hospital Network in Pernambuco. | The study highlights the need to implement policies for hiring and retaining qualified professionals, publicizing HEU activities in hospitals and in the epidemiological surveillance subsystem itself, expanding and increasing efficiency in the use of financial resources, and creating mobilization strategies to promote greater integration and exchange of successful experiences among HEU. |
| Vigilância epidemiológica e avaliação da atenção hospitalar à meningite | Escosteguy et al. ²⁰ | Revista de Saúde Pública (2004) | 1986 to 2022 | Rio de Janeiro | Р | Analyze the clinical-epidemiological profile and predictors of in-hospital death of patients with infectious meningitis admitted to a public hospital. | Epidemiological surveillance operating at the hospital level was able to provide feedback to services with care indicators, making the use of the Notifiable Diseases Information System (SINAN -Sistema de Informação de Agravos de Notificação) at this level pertinent. |
| Diagnóstico situacional da capacidade de resposta da rede hospitalar de emergência a eventos associados a viajantes internacio- nais em cidade-sede da Copa de 2014: estudo de caso de Brasília | Santos ²² | Dissertation (Master's in Public Health Epidemiology) (2013) | 2013 to 2014 | Brasília | S/ P/ O | Conduct a situational diagnosis of the response capacity of hospitals in the emergency network of Brasília to diseases, injuries and events requiring immediate mandatory notification of national and international interest. | After analysis, it was found that, of the 2,570 events reported to SINAN, less than 1% (0.4) were reported to CIEVS through the Public Health Event Monitoring System (SIME - Sistema de Monitoramento de Eventos em Saúde Pública). |
| Avaliação da Rede de Núcleos Hospitalares de Epidemiologia do Estado de São Paulo | Cardozo ²³ | Dissertation (Master's in Public Health) (2018) | 2017 a 2018 | São Paulo | S/ P/ O | Describe and assess the HEU network in the state of São Paulo, from a structural point of view, with a focus on human resources and processes. | The HEU network assessment in the state of São Paulo was generally favorable regarding the process. Although the structural analysis was less favorable, as 15 HEU were classified as partially adequate, the majority had an adequate process. This study points to the need for adaptation of some HEU regarding the composition and workload of the team and suggests that discussions with the teams about the important role of producing analytical reports and using work process management tools. |

| Avaliação do Subsistema de Vigilância Epidemiológica em Âm- bito Hospitalar – Rede de Núcleos Hospitalares de Epidemiologia do Estado de São Paulo | Luna et al ^{.24} | Dissertation (Master's in Public Health) (2013) | 2006 to 2011 | São Paulo | S/P | Assess the epidemiological surveillance system in hospital settings – HEU network. | The implementation of the HEU network in hospitals improved the capture and investigation of cases of diseases subject to mandatory notification to the state surveillance system, however some activities in certain units can be improved. |
|--|-------------------------------|--|--------------|---------------------|---------------|--|---|
| Clima organizacional e satisfação laboral: um estudo sobre os Núcleos Hospitalares de Epidemio- logia de Natal/RN | Matias ²⁵ | Dissertation (Master's in Nursing) (2010) | 2010 | Natal | S/P | Identify the relationship between the organizational climate in the regulated HEU in the city of Natal and job satisfaction of the professionals who work there. | It is suggested that studies be carried out to verify how organizational culture, as an expressive internal factor, influences the establishment of the HEU's organizational climate and, consequently, the level of job satisfaction and individual well-being of its team members. |
| Conhecimento do enfermeiro sobre as ações de vigilância epidemio- lógica no hospital Universitário Onofre Lopes, Natal, RN | Ribeiro ⁹ | Dissertation (Master's in Nursing) (2010) | 2010 | Natal | Р | Verify nurses' knowledge about the epidemiological surveillance actions at the Hospital Universitário Onofre Lopes (HUOL), in the city of Natal, state of Rio Grande do Norte. | Given the difficulties presented, it becomes important to recommend educational processes with a strategy for transforming practices, in addition to proposing actions in light of the principle of comprehensiveness, enabling agile and effective responses, in accordance with the purpose of HES, in the face of current epidemiological emergencies. |
| O processo de trabalho de enfermeiros em Núcleos Hospitalares de Epide- miologia | Medeiros et al. ²⁶ | Cogitare Enfermagem (2014) | 2012 | Curitiba | S/P | Characterize HEU nurses' work process in terms of agents, purpose, means and instruments, object and products. | It was concluded that professional practice, in these units, must break with the task-centered model of action towards a model articulated with reference services and that contributes to the construction of public policies aligned with the health needs of the population. |
| Contribuição do Núcleo de Vigilância Epidemiológica em uma Unidade de Pronto Atendimento para a Notificação Compulsória de Agravos | Dantas et al. ⁷ | Revista Brasileira de Ciências da Saúde (2014) | 2012 to 2014 | João Pessoa | 0 | Demonstrate the contribution of the Epidemiological Surveillance Unit (ESU) actions of a 24-hour Emergency Care Unit (ECU) in the city of João Pessoa, PB. | The implementation of an ESU in an ECU presents a concrete contribution to the epidemiological surveillance system due to the possibility of increasing sensitivity and timeliness in detecting diseases that require compulsory notification. |
| Notificações de doenças compulsórias e dos agravos em um hospital Universitário de Minas Gerais, Brasil | Silva et al. ²⁷ | Revista de Enfermagem da UFSM (2014) | 2011 to 2012 | Montes Claros | 0 | Analyze the notifications of compulsory diseases and the injuries recorded in a university hospital in northern Minas Gerais. | The study provided information on the epidemiological situation in the areas where they occur. |
| Núcleos Hospitalares de Vigilância Epidemiológica no Brasil: uma revisão integrativa de literatura científica | Lima et al. ²⁸ | Revista de Epidemiologia e Controle de Infecção (2019) | 2007 to 2017 | Senhor do Bonfim | S/P | Assess, based on a literature review, the functioning of ESU in Brazil. | HEU stand out as a reference sector for carrying out compulsory notification and for managing situations involving notifiable diseases and diseases within hospital settings. Non-compliance with the requirements and competencies established in Ordinance 2,529/2004 was verified. |
| Vigilância em Saúde na atenção terciária: um estudo sobre os Núcleos Hospitalares de Epide- miologia | Picolli ²⁹ | Dissertation (Master's in Nursing) (2015) | 2015 | Florianópolis | S/ P/ O | Highlight the surveillance actions developed by HEU in the Greater Floria-nópolis region, SC, and their articulation with other levels of healthcare. | HEU stands out as a reference sector for carrying out compulsory notification and for managing situations of communicable diseases, unusual diseases and emerging and re-emerging diseases, overcoming the barriers of hospital settings and playing an important role in communication between the points of the Healthcare Network. |
| Subnotificação das doenças de notificação compulsória no contexto hospitalar | Griep ³⁰ | Dissertation (Master's in Nursing) (2003) | 2001 | Cascavel | S/P | | The implementation of a continuing training program at local and municipal level complements the need for training and updating as well as providing an opportunity to discuss cases and data from reality, with the aim of adopting joint measures to address the epidemiological situations presented. |

| Vigilâncias hospitalar: possibilidades e obstáculos de uma prática integrada | Schettert ³¹ | Thesis (Doctoral in Public Health)) (2008) | 2007 | São Paulo and Rio de Janeiro | S/ P/ O | Identify, through historical analysis, the main elements that underpinned epidemiology as a science, addressing aspects of this as a basis for the development of epidemiological surveillance actions for communicable diseases in the country. | They recognize that a HES service requires standards, flows, protocols, etc. to integrate its practices, which requires building integration. Although they believe that integration should not begin with changing the structure of the service, but with the work process, they hope that, at the end of this construction, a regulation will be created that proposes the integration of surveillance, making the proposal effective. |
|--|-------------------------|--|--------------|---------------------------------|---------------|---|--|
| Avaliação da Estratégia Nacional de Vigilância Epidemiológica Hospitalar | Ruy ³⁵ | Dissertation (Master's in Public Health) (2017) | 2008 to 2016 | São Paulo and Rio de Janeiro | 0 | Discuss the issue of integrating surveillance in hospitals (HES and hospital infection control surveillance), analyzing the possibilities and impossibilities of this integration. Assess the network of HES units according to surveillance and financing models in Brazil between 2008-2016. | The change in the surveillance model has influenced the data produced by the Hospital Epidemiological Surveillance Network, but the strategy has proven effective over the years. Thus, the HES strategy supports the planning of health prevention and promotion actions, disease control, health problems and public health events, and guides decision-making at the three levels of Brazilian Health System management. |

Caption: N: no; S: structure, P: process, O: outcome. Source: developed by the author.

and competencies established in the regulation (Ordinance 2,529/2004); lack of periodic training; lack of preparation and publication of information generated by the units; insufficient research; lack of consistent monitoring of vital events in all units; lack of collaboration between unit technicians and Hospital Infection Control Committees (HICC); and underreporting of cases in some HEU.²¹

A study conducted in Brazil in 2015 sought to present the actions of HEU with other levels of healthcare, playing an important role in communication between the points of the Healthcare Network. The information obtained in hospital settings is of great importance and aids decision-making, contributing to meeting the health system's needs.²²

A study carried out in a municipality of Cascavel in the state of Paraná revealed that underreporting notifiable diseases in hospital settings is a significant concern for health authorities and that there is a tendency to underestimate the real incidence of diseases due to several factors, such as lack of awareness, inadequate knowledge of notification protocols, reputational concerns and possible legal consequences.²³

Seeking to verify an integrated practice between HES and Hospital Infection Control Service, a study carried out in the RJ-SP axis highlighted that collaboration between different types of surveillance, such as epidemiological and infection control, can result in a more comprehensive understanding of health risks. However, the research also identifies obstacles, such as the lack of effective communication between different teams and the lack of sharing of relevant data. ²⁴

In relation to searches for studies on HEU, we came across studies that present

as the object of study, for instance, the diseases and injuries reported by the unit, such as healthcare-associated infections. However, these studies report, in parallel, on the organization functioning or system. From this, we can verify parts of the HES operationalization systematics, whether focusing on the structure, process or outcome. This occurs mainly in international studies.²⁵⁻²⁸

CONCLUSION

The study presented 18 publications of studies on structure and/or processes and/or outcomes on HEU, distributed nationwide.

It was identified that the studies address topics such as notification and investigation of diseases and injuries and active search. Some even verticalize analyses on integration between sectors within hospital settings and the external care network. However, there are few studies that analyze the performance of the units – analysis of process and outcomes, considering dissemination of information, promotion of control actions and assessment of the efficacy and effectiveness of the measures adopted. We emphasize that the performance of a HEU must contemplate all these activities.

For now, this study provides an overview of HEU in the scientific literature, allowing a broader view of HEU scenarios, although studies on this subject are scarce. We therefore highlight the importance of studies that investigate the functioning and work process of these operational units (HEU) within hospitals, as well as their contribution to public health.

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AUTHORS' CONTRIBUTIONS

Rodrigo Faria Dornelas contributed to literature review, abstract writing, introduction, methodology, discussion, interpretation and description of results, preparation of tables, and conclusions. **Ana Luiza Lima Sousa** contributed to article review (abstract, introduction, method, extraction table presentation, results, discussion, and conclusion) and suggestions. She conducted a comprehensive critical analysis of the content, identifying areas that required greater clarity, coherence, or depth.

All authors approved the final version to be published and are responsible for all aspects of the work, including ensuring its accuracy and integrity.